Gemeinsam Mehrwert generieren Wie IoT und Machine Learning die Fertigungsindustrie verändern

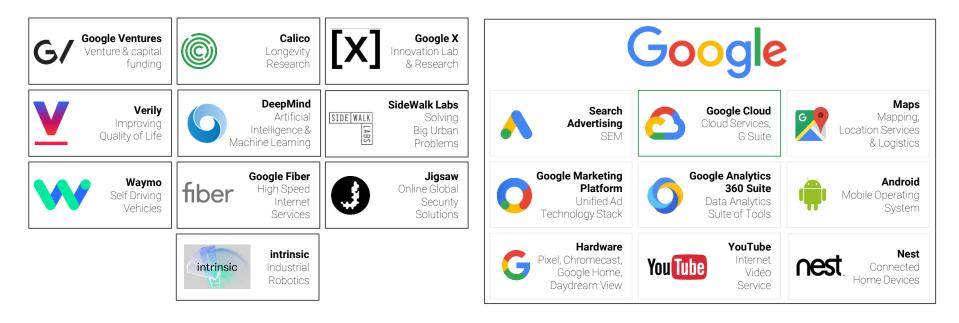
Bernd Schneider Industry Technology Lead Manufacturing Google Cloud Switzerland

September 2021





# Alphabet





## **Google in Switzerland**

## 01

>4000 employees & 85 nationalities

## 02

04

European Engineering Hub (e.g. YouTube, Assistant)

03

Google AI & ML Center

Since 2004 in Switzerland





### **Google Cloud's Mission**

Accelerate every organization's ability to digitally transform and reimagine their business through data-powered innovation



# Every industry is going digital.

#### By 2022,

70% of enterprises will integrate cloud management across private and public clouds\*

#### By 2024,

Over 50% of all IT spending will go toward digital transformation and innovation\*\*

#### And by 2025...

At least 90% of new enterprise apps will embed AI\*



ource: \*IDC, <u>IDC FutureScape: Worldwide IT Industry 2020 Predictions, October 2019</u>, \*\*IDC <u>IDC FutureScape Outlines the Impact "Digital Supremacy" Will Have on Enterprise</u> <u>Transformation and the IT Industry, October 2019</u>



## The manufacturing industry faces continued pressures amidst a 'new normal' market

<b></b>	-		~	
Cost pressures and profitability	Environmental sustainability	Supply chain volatility	Workforce transition	Culture of innovation and collaboration
The manufacturing industry saw a revenue decline of 23% in 2020 alone <sup>1</sup>	Manufacturers contribute to 25% of global CO2, but are driving sustainable operations through technology <sup>2</sup>	COVID-19 is the largest disruptor of manufacturing supply chains, affecting 60% of companies <sup>3</sup>	25% of the manufacturing workforce is 55 years of age or older <sup>4</sup>	Digital collaboration can unlock more than \$100 billion in value for manufacturers <sup>5</sup>



Sources: 'IBISWorld, August 2020; 'World Economic Forum, August 2020; '3D Hubs, July 2020; 'Industry Week, August 2019; 5McKinsey, May 2020

Industry 4.0 is the current transformation of traditional manufacturing and industrial practices with the latest smart technology



68% of industrial companies see Industry 4.0 as a top strategic priority, with 70% already piloting solutions<sup>1</sup>



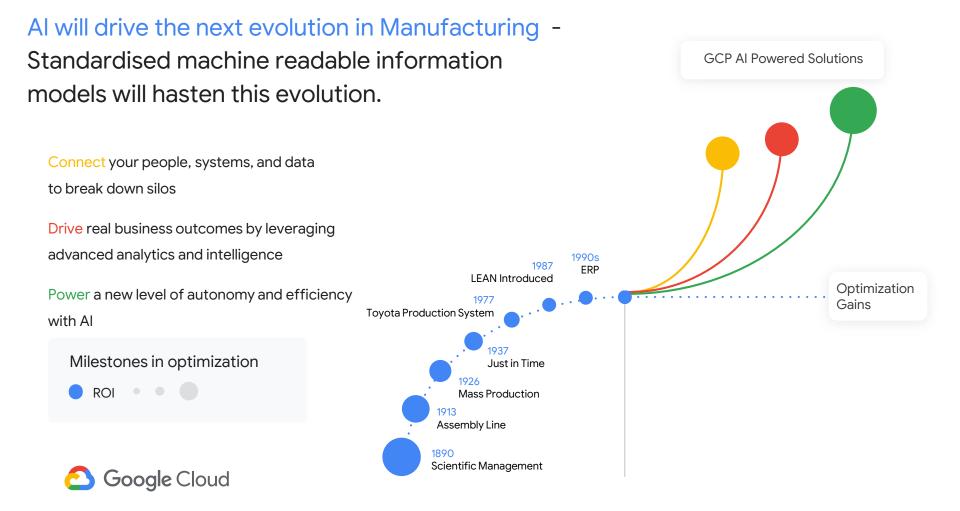
Industry 4.0 adoption has resulted in benefits like 80% labor cost reduction and **30-40% lower capex**<sup>1</sup>



Manufacturers face demand and supply chain volatility, and are looking for solutions to improve operations<sup>2</sup>

C Google Cloud

<sup>1</sup>McKinsey, Industry 4.0: Capturing value at scale in discrete manufacturing, July 2019, <sup>2</sup>World Economic Forum, Managing COVID-19: How the pandemic disrupts global value chains, April 2020



Unifying data is critical to manufacturing transformation ... but difficult due to a complex technology landscape



Legacy and distributed infrastructure with high maintenance costs



Disparate data silos and systems across the organization with varying levels of digitization

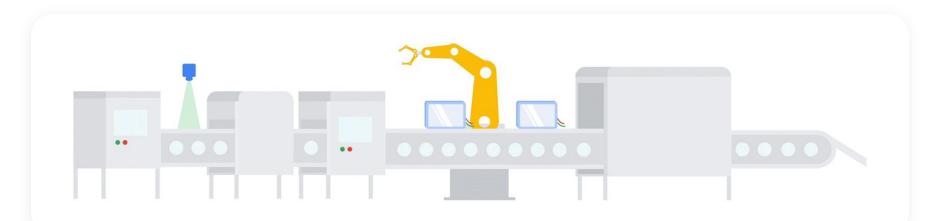


Inconsistent, unstructured data formats make data analysis complex and time consuming

Difficult to gain real-time visibility into operations at a global scale



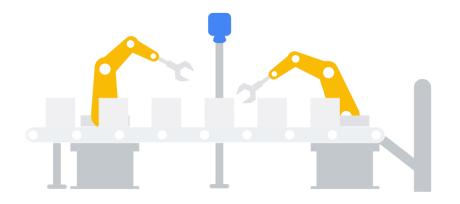
Google Cloud IoT connectivity, analytics and AI: the end-to-end solution for ingesting, unifying, and analyzing factory data



Google Cloud IoT, analytics and AI solutions helps manufactures gain and aggregate data from your machines, assembly lines and factories to fuel Industry 4.0 use cases



## Google Cloud Visual Inspection AI for discrete manufacturing quality control processes



Google has partnered with industry leaders to build a best-in-class Vision AI product for manufacturing quality control



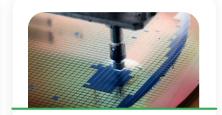
## Google Cloud Visual Inspection AI can be applied across a wide range of discrete manufacturing use cases



Electronics Cosmetic defect detection Assembly inspection



Automotive Surface quality control Presence check Welding defects Cable tree path



Semiconductor Optical wafer defect detection Microscope

image analysis



CPG

Packaging material quality control

Labelling control





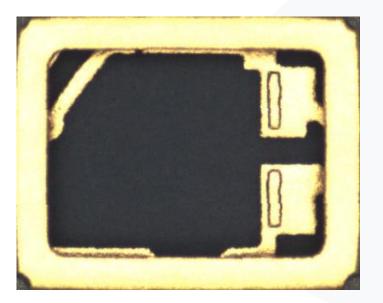
## Kyocera automates complex defect detection on electronic equipment

Achieved **98.5%** defect detection accuracy at an average prediction latency of **8.98** ms

Accelerated and simplified the manual product inspection process

Overcame detection challenges including multiple partially visible objects, constantly moving targets, and miniscule difficult-to-detect blemishes





#### Google Cloud

### Webinar: Visual Inspection AI

Die neue Qualitäts-Management-Lösung für die Fertigungsindustrie

02.09.2021 10-11 Uhr

Jetzt anmelden



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**T**··Systems·

Watch the on-demand sessions of the Visual Inspection Al webinar with Google Cloud, T-Systems & Freudenberg Performance Materials:



